

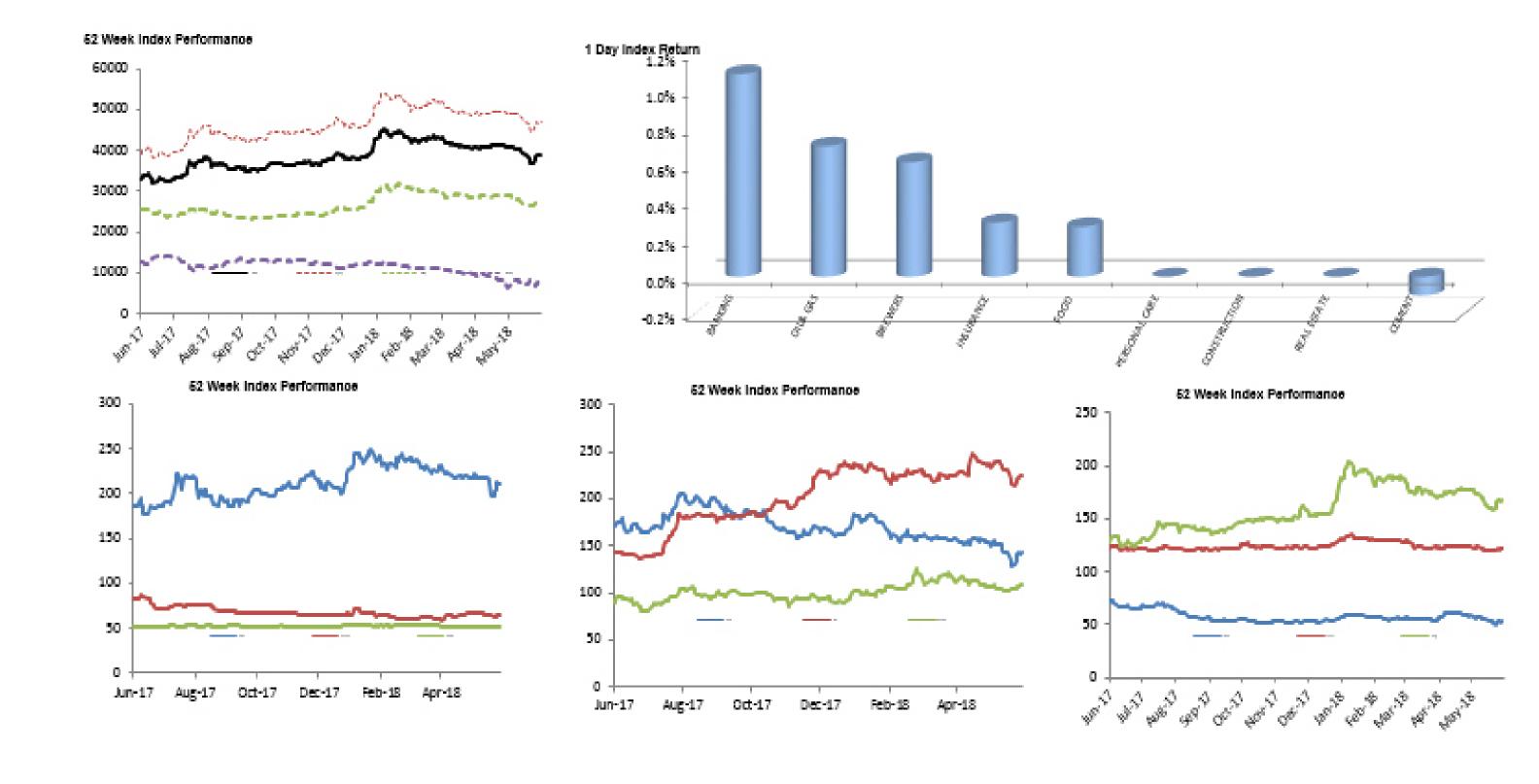
11 June 2018



## **Equities at a Glance**

NSE All Share						
	Todav's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/Level	52 Week Change/Level
NSEAS Index	38,844.32	0.45%	5.13%	-6.41%	1.57%	16.88%
Market Cap (N billions)	14,071.38	0.45%	5.14%	-6.14%	3.40%	22.48%
<b>Volume Traded (millions)</b>	603.17	187.19%	2,038.08	17,783.74	61,028.64	108,058.68
Value Traded (N millions)	3,888.44	0.00%	28,037.93	250,058.13	681,846.08	1,270,939.68
NGN/USD	360.87	-0.01%	-0.07%	0.19%	0.15%	-1.88%
NSEASI (\$)	107.64	0.46%	5.21%	-6.58%	1.42%	19.07%
Market Cap (\$ millions)	38,992.93	0.46%	5.21%	-6.32%	3.24%	24.78%

Index Performance									
								<b>52 Wk</b>	
		1 Wk	3 Month	6 Month			52 Wk	Volatility	52 Wk Max
ARM Sector Indices	1 Day Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	1.09%	3.92%	-11.01%	5.60%	-5.30%	7.75%	31.41%	1.31%	-3.64%
BREWERS	0.62%	9.83%	-10.63%	-16.02%	-10.53%	-11.90%	-16.22%	1.64%	-5.16%
CEMENT	-0.10%	6.14%	-11.60%	-2.53%	-9.21%	2.09%	12.29%	1.92%	-6.72%
PERSONAL CARE	0.00%	4.41%	-11.20%	15.34%	-8.31%	19.29%	23.16%	1.98%	-5.75%
CONSTRUCTION	0.00%	2.20%	6.39%	1.15%	3.76%	-1.12%	-21.80%	1.35%	-3.61%
FOOD	0.27%	4.91%	-2.10%	-1.22%	-0.60%	-4.18%	55.40%	1.24%	-3.81%
INSURANCE	0.29%	0.67%	-5.13%	-1.34%	-0.84%	-1.50%	-1.61%	0.56%	-1.63%
OIL& GAS	0.70%	4.03%	-5.90%	-1.72%	-6.23%	-3.47%	-28.43%	1.29%	-3.82%
REAL ESTATE	0.00%	-0.31%	-2.89%	-2.33%	-3.28%	-2.33%	-1.74%	0.19%	-0.60%
ARM Capitalisation Indices									
Large Cap (Top 10%)	0.42%	4.95%	-9.48%	-0.37%	-5.97%	1.70%	18.70%	1.11%	-3.68%
Mid Cap (Mid 30%)	0.79%	4.37%	-8.40%	6.88%	-5.87%	6.24%	8.74%	0.76%	-2.29%
Small Cap (Bottom 60%)	0.21%	-2.17%	-32.74%	-31.64%	-24.79%	-38.28%	-40.57%	2.78%	-13.28%



Coverage Performance																
_				1 day	1 week	3 month	6 month	52 wk								
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
BANKING																
Access Bank	31-Dec	313,868.50	10.85	1.40%	1.88%	-16.54%	-4.49%	0.84%	-1.81%	3.83%	12.00	10.40	13.45	10.40	13.45	8.86
Diamond Bank	31-Dec	37,519.83	1.62	6.58%	14.89%	-28.32%	15.71%	12.50%	-12.90%	8.00%	2.11	1.30	3.57	1.30	3.57	1.00
FBN Holdings	31-Dec	389,463.93	10.85	2.84%	3.33%	-6.06%	19.23%	60.74%	-13.20%	23.30%	13.45	9.25	14.75	8.79	14.75	5.14
FCMB	31-Dec	47,526.51	2.40	0.00%	6.67%	-7.34%	87.50%	70.21%	0.84%	62.16%	2.63	2.00	3.61	1.58	3.61	1.02
Guaranty Trust Bank	31-Dec	1,224,337.06	41.60	1.09%	2.97%	-12.79%	-0.12%	23.44%	-6.94%	2.09%	45.65	38.65	54.71	38.65	54.71	33.73
StanbicIBTC HOLDCO	31-Dec	485,000.00	48.50	0.62%	5.21%	0.00%	15.48%	64.46%	0.00%	16.87%	50.00	46.10	50.00	40.90	50.00	30.00
United Bank For Africa	31-Dec	361,146.19	10.95	0.00%	-0.45%	-15.12%	4.78%	22.62%	-6.81%	6.31%	11.90	10.40	13.00	10.40	13.00	8.20
Union Bank	31-Dec	99,074.47	5.85	4.46%	10.38%	-17.61%	-18.64%	-3.47%	-12.69%	-25.00%	6.95	5.30	8.78	5.30	8.78	5.21
Wema Bank	31-Dec	29,221.40	0.74	-3.90%	1.37%	-26.00%	48.00%	34.55%	-25.25%	42.31%	0.96	0.70	1.50	0.50	1.50	0.50
Zenith Bank	31-Dec	857,124.28	27.30	0.92%	5.00%	-11.65%	4.88%	32.27%	-6.83%	6.47%	29.80	25.50	33.51	25.50	33.51	20.20
Ecobank	31-Dec	319,054.09	20.00	0.00%	4.71%	1.01%	11.30%	58.10%	22.32%	17.65%	21.30	16.35	21.30	16.27	21.30	12.36
Skye Bank	31-Dec	10,549.03	0.76	0.00%	8.57%	-18.28%	52.00%	40.74%	-1.30%	52.00%	1.01	0.65	1.55	0.52	1.55	0.50
Fidelity Bank	31-Dec	67,801.03	2.34	2.63%	15.84%	-21.48%	-1.27%	73.33%	-12.69%	-4.88%	2.68	1.81	3.99	1.81	3.99	1.19
Sterling Bank	31-Dec	39,154.97	1.36	1.49%	11.48%	-24.44%	24.77%	17.24%	-22.29%	25.93%	1.85	1.22	2.42	1.13	2.42	0.95
BREWERIES																
Guinness	30-Jun	150,212.35	99.75	0.00%	5.00%	0.25%	7.61%	36.64%	-4.09%	6.12%	104.00	95.00	120.25	94.00	120.25	60.00
Nigerian Breweries	31-Dec	935,633.90	118.00	0.85%	11.32%	-8.88%	-17.48%	-24.85%	-9.23%	-12.53%	130.00	103.00	152.68	103.00	193.00	103.00
International Breweries	31-Mar	136,210.48	41.75	-0.12%	7.05%	-26.88%	-26.26%	41.77%	-23.25%	-23.39%	54.40	39.00	64.00	39.00	64.00	26.05
CEMENT & CONSTRUCTION																
Dangote Cement	31-Dec	4,018,151.65	235.80	0.00%	5.74%	-11.02%	-2.12%	14.82%	-9.31%	2.52%	260.00	223.00	278.00	223.00	278.00	195.60
C.C.N.N.	31-Dec	33,301.96	26.50	-0.38%	-5.19%	38.02%	178.95%	281.29%	41.71%	178.95%	29.00	17.80	29.00	9.50	29.00	7.29
W.A Portland Cement	31-Dec	214,022.67	39.05	-1.88%	17.98%	-26.32%	-17.69%	-27.69%	-13.80%	-13.01%	46.60	33.10	56.90	33.10	63.00	33.10
Julius Berger	31-Dec	36,300.00	27.50	0.00%	3.58%	10.66%	1.85%	-30.90%	6.18%	-1.79%	29.00	23.50	32.00	23.50	43.84	23.50
UACN Property DevCo	31-Dec	2,763.75	2.01	0.00%	-1.95%	-33.00%	-27.96%	-21.79%	-36.19%	-27.96%	3.05	2.00	3.20	2.00	3.20	2.00
CONSUMER & PERSONAL CAR	E .															
PZ Cussons	31-May	82,387.40	20.75	0.00%	-0.24%	-9.78%	-9.78%	-13.54%	-11.51%	0.73%	23.45	20.75	25.40	20.00	27.30	20.00
Unilever	31-Dec	208,081.29	55.00	0.00%	6.90%	-11.58%	35.80%	54.71%	0.00%	34.15%	59.80	49.00	64.60	39.86	64.60	33.00
Glaxo Smithkline	31-Dec	22,960.83	19.20	0.00%	0.00%	-12.73%	-15.57%	-7.02%	-43.53%	-11.15%	34.85	19.20	34.85	18.88	34.85	18.88
FOOD & BEVERAGES	31-Dec	22,700.03	17.20	0.0070	0.0070	-12.7570	-13.37 /0	-7.02/0	-43.3370	-11.1370	54.05	17.20	34.03	10.00	34.03	10.00
	31-Mar	65,321.00	101.97	0.00%	0.00%	0.00%	0.00%	13.30%	0.00%	0.00%	101.97	101.97	101.97	101.97	101.97	78.21
7-up Bottling Cadbury	31-Dec	23,477.53	12.50	-1.19%	8.70%	-32.07%	-23.55%	-20.03%	-17.22%	-20.23%	14.50	11.50	18.40	11.50	18.40	10.00
Dangote Flour Mills	30-Sep	53,250.00	10.65	0.47%	18.99%	-36.04%	-8.66%	102.86%	-33.23%	-12.35%	15.20	8.55	16.90	8.55	16.90	4.82
	30-3ep	238,800.00	19.90	-0.50%	15.36%	-11.56%	-3.82%	102.86%	-33.23 <i>%</i> -8.72%	-0.50%	22.25	16.50	23.35	16.50	23.35	8.36
Dangote Sugar Flour Mills	31-Dec	86,599.83	33.00	1.85%	9.63%	-12.35%	-3.48%	22.22%	-11.53%	13.79%	37.30	29.50	38.00	29.00	38.00	22.00
Nestle	31-Iviar	1,149,510.10	1,450.20	0.00%	1.41%	5.01%	-0.67%	56.95%	5.09%	-6.80%	1,615.00	1,380.00	1,615.00	1,317.00	1,615.00	900.00
	31-Mar	18,318.76	2.31	0.00%	5.00%	-12.83%	5.00%	6.45%	-7.97%	10.00%	2.85	2.20	3.52	2.20	3.52	1.76
Honeywell UACN	31-Iviar 31-Dec	28,236.71	14.70	0.43%	0.00%	-16.00%	-11.98%	-15.52%	-7.97 %	-13.02%	18.00	14.00	19.42	14.00	19.42	14.00
OACIN	31-Dec	20,230.71	14.70	0.00%	0.00%	-10.00%	-11.70/6	-13.32/6	-20.11/6	-13.02/0	16.00	14.00	17.42	14.00	17.42	14.00
OIL& GAS																
Forte Oil	31-Dec	48,191.80	37.00	0.00%	4.23%	-15.91%	-16.85%	-42.31%	-11.90%	-14.90%	47.70	35.15	52.62	35.15	62.90	35.15
Conoil Plc	31-Dec	22,206.47	32.00	0.00%	0.63%	-9.22%	14.29%	-18.99%	-4.33%	14.29%	33.45	31.80	41.38	28.00	44.56	27.55
Mobil Oil	31-Dec	62,851.75	174.30	0.00%	5.00%	-0.40%	-0.38%	-39.03%	-6.19%	-10.43%	200.00	164.50	216.00	164.50	276.51	152.21
Oando	31-Dec	83,038.87	6.90	2.99%	13.11%	15.19%	15.19%	-15.34%	15.19%	15.19%	9.60	5.99	9.60	5.99	9.60	5.65
MRS Oil	31-Dec	8,699.11	34.25	0.00%	0.00%	26.85%	24.73%	-12.25%	20.81%	24.73%	36.05	28.35	36.05	27.00	39.03	27.00
Total	31-Dec	65,629.57	193.30	0.00%	-4.31%	-20.12%	-15.96%	-28.67%	-22.37%	-15.94%	249.00	193.30	254.00	193.30	282.55	193.30
Eterna Oil	31-Dec	8,150.90	6.25	-4.73%	-5.87%	2.97%	50.97%	64.91%	-6.02%	53.94%	7.26	5.27	7.26	4.26	7.26	3.30
SEPLAT	31-Dec	393,458.96	711.10	0.00%	-3.91%	-9.41%	41.85%	52.47%	6.92%	13.55%	765.00	665.10	785.00	626.22	785.00	450.00
INSURANCE																
AllCO Insurance	31-Dec	5,720.13	0.65	4.84%	8.33%	-5.80%	22.64%	22.64%	4.84%	25.00%	0.74	0.57	0.88	0.53	0.88	0.51
Continental Re	31-Dec	14,871.95	1.44	0.70%	0.70%	-15.79%	3.60%	4.35%	-19.55%	2.86%	1.89	1.42	1.89	1.40	1.89	1.19
Custodian & Allied	31-Dec	29,526.96	5.02	0.00%	-1.95%	20.38%	27.74%	36.78%	20.38%	27.74%	5.34	4.17	5.34	3.93	5.34	3.36
Mansard	31-Dec	26,145.00	2.49	0.00%	-0.40%	-5.32%	23.88%	2.47%	2.47%	29.02%	2.52	2.34	2.94	2.02	2.94	1.86
Prestige Assurance	31-Dec	3,531.71	0.64	-4.48%	33.33%	33.33%	28.00%	28.00%	42.22%	28.00%	0.67	0.43	0.67	0.43	0.67	0.43
AGRICULTURE																
Okomu Oil	31-Dec	78,220.62	82.00	0.00%	2.50%	13.89%	9.33%	28.81%	12.79%	21.14%	90.00	72.70	90.00	67.69	90.00	56.15
Presco	31-Dec	73,700.00	73.70	4.76%	3.44%	-0.87%	7.73%	17.92%	2.36%	7.59%	75.60	66.00	78.00	66.00	78.00	57.06

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Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
NATIONAL SALT CO. NIG. PLC	24.00	7.14%	JAPAUL OIL & MARITIME SERVICES PLC	0.33	37.50%	LEARN AFRICA PLC.	1.44	48.45%	CEMENT CO. OF NORTH.NIG. PLC	26.50	178.95%	CEMENT CO. OF NORTH.NIG.	26.50	281.29%
	1.62	6.58%		24.00	29.73%		2.53	42.13%		0.88	66.04%		24.00	138.33%
DIAMOND BANK PLC  JAPAUL OIL & MARITIME SERVICES PLC	0.33	6.45%	NATIONAL SALT CO. NIG. PLC  DANGOTE FLOUR MILLS PLC	10.65	18.99%	IKEJA HOTEL PLC  CEMENT CO. OF  NORTH.NIG. PLC	26.50	41.71%	UNITY BANK PLC  LEARN AFRICA PLC.	1.44	63.64%	NATIONAL SALT CO. NIG. PLC  C & I LEASING PLC.	1.61	136.76%
NIGERIAN AVIATION HANDLING COMPANY PLC	4.20	5.00%	LAFARGE WAPCO PLC.	39.05	17.98%	UNITY KAPITAL ASSURANCE PLC	0.32	23.08%	FIRST CITY MONUMENT BANK PLC.	2.40	62.16%	FIDSON HEALTHCARE PLC	6.00	109.79%
EQUITY ASSURANCE PLC.	0.21	5.00%	C & I LEASING PLC.	1.61	17.52%	ECOBANK TRANSNATIONAL INCORPORATED	20.00	22.32%	FIDSON HEALTHCARE PLC	6.00	62.16%	DANGOTE SUGAR REFINERY PLC	19.90	107.72%
AIICO INSURANCE PLC.	0.65	4.84%	TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.48	16.54%	MRS OIL NIGERIA PLC.	34.25	20.81%	CUTIX PLC.	3.14	56.22%	DANGOTE FLOUR MILLS PLC	10.65	102.86%
PRESCO PLC	73.70	4.76%	FIDELITY BANK PLC	2.34	15.84%	CUSTODIAN AND ALLIED INSURANCE PLC	5.02	20.38%	ETERNA PLC.	6.25	53.94%	LEARN AFRICA PLC.	1.44	77.78%
UNION BANK NIG.PLC.	5.85	4.46%	DANGOTE SUGAR REFINERY PLC	19.90	15.36%	LAW UNION AND ROCK INS. PLC.	0.86	17.81%	SKYE BANK PLC	0.76	52.00%	FIDELITY BANK PLC	2.34	73.33%
NIGER INSURANCE CO. PLC.	0.26	4.00%	DIAMOND BANK PLC	1.62	14.89%	SOVEREIGN TRUST INSURANCE PLC	0.27	17.39%	N.E.M INSURANCE CO (NIG) PLC.	2.50	50.60%	FIRST CITY MONUMENT BANK PLC.	2.40	70.21%
CONSOLIDATED HALLMARK INSURANCE PLC	0.28	3.70%	OANDO PLC	6.90	13.11%	BETA GLASS CO PLC.	87.35	15.39%	WEMA BANK PLC.	0.74	42.31%	ETERNA PLC.	6.25	64.91%
CONSOLIDATED HALLMARK INSURANCE FLC	0.20	3.7 3 70	OANDO FEC	3.73	10.1170	BEIA GLASS CO PEC.	37.33	10.0770	WEINA BAINK FEC.	J., 7	12.5170	ETERNATEC.	0.20	31.7170

## **Top 10 Losers**

	Closing	1 Day		Closing	1 Wk		Closing	QTD		Closing	YTD		Closing	52 Wk
Stocks	Price	Return	Stocks	Price	Return	Stocks	Price	Return	Stocks	Price	Return	Stocks	Price	Return
NTERCONTINENTAL WAPIC INSURANCE PLC	0.48	-2.04%	BERGER PAINTS PLC	8.55	-5.00%	INTERNATIONAL BREWERIES PLC.	41.75	-23.25%	CONSOLIDATED HALLMARK INSURANCE PLC	0.28	-44.00%	SOVEREIGN TRUST INSURANCE PLC	0.27	-46.00%
VITAFOAM NIG PLC.	3.20	-2.44%	SKYE SHELTER FUND PLC	95.00	-5.00%	NIGER INSURANCE CO. PLC.	0.26	-23.53%	SOVEREIGN TRUST INSURANCE PLC	0.27	-46.00%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.26	-48.00%
MUTUAL BENEFITS ASSURANCE PLC.	0.35	-2.78%	GUINEA INSURANCE PLC.	0.38	-5.00%	WEMA BANK PLC.	0.74	-25.25%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.26	-48.00%	NIGER INSURANCE CO. PLC.	0.26	-48.00%
JNITY BANK PLC	0.88	-3.30%	CEMENT CO. OF NORTH.NIG. PLC	26.50	-5.19%	FIRST ALUMINIUM NIGERIA PLC	0.40	-27.27%	NIGER INSURANCE CO. PLC.	0.26	-48.00%	EQUITY ASSURANCE PLC.	0.21	-58.00%
KEJA HOTEL PLC	2.53	-3.80%	NPF MICROFINANCE BANK PLC	1.65	-5.71%	UNITY BANK PLC	0.88	-27.87%	EQUITY ASSURANCE PLC.	0.21	-58.00%	MULTIVERSE PLC	0.20	-60.00%
WEMA BANK PLC.	0.74	-3.90%	ETERNA PLC.	6.25	-5.87%	DANGOTE FLOUR MILLS PLC	10.65	-33.23%	MULTIVERSE PLC	0.20	-60.00%	AFRICAN ALLIANCE INSURANCE COMPANY PLC	0.20	-60.00%
PRESTIGE ASSURANCE CO. PLC.	0.64	-4.48%	CONSOLIDATED HALLMARK INSURANCE PLC	0.28	-6.67%	UACN PROPERTY DEVELOPMENT CO. LIMITED	2.01	-36.19%	AFRICAN ALLIANCE INSURANCE COMPANY PLC	0.20	-60.00%	FTN COCOA PROCESSORS PLC	0.20	-60.00%
ETERNA PLC.	6.25	-4.73%	MAY & BAKER NIGERIA PLC.	2.45	-7.55%	EQUITY ASSURANCE PLC.	0.21	-36.36%	FTN COCOA PROCESSORS PLC	0.20	-60.00%	COURTEVILLE BUSINESS SOLUTIONS PLC	0.20	-60.00%
B.O.C. GASES PLC.	4.21	-4.97%	FIRST ALUMINIUM NIGERIA PLC	0.40	-9.09%	GLAXO SMITHKLINE CONSUMER NIG. PLC.	19.20	-43.53%	COURTEVILLE BUSINESS SOLUTIONS PLC	0.20	-60.00%	UNIC INSURANCE PLC.	0.20	-60.00%
BERGER PAINTS PLC	8.55	-5.00%	MUTUAL BENEFITS ASSURANCE PLC.	0.35	-10.26%	JAPAUL OIL & MARITIME SERVICES PLC	0.33	-44.07%	UNIC INSURANCE PLC.	0.20	-60.00%	MORISON INDUSTRIES PLC.	0.55	-66.67%

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